17TH January, 2024

To

Department of Corporate Relations **BSE Limited** P. J. Towers, Dalal Street, Fort Mumbai-400 001	**Metropolitan Stock Exchange of India Limited** **(Formerly Known as MCX Stock Exchange Limited)** 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070
Security Code: 541358	**Symbol: UCIL**

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the Quarter ended 31st December, 2023

This is with reference to submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018** in respect of compliance for the quarter ended **31st December, 2023.**

This is for your information and record.

Thanking You,
Yours truly

For **Unifinz Capital India Limited**

KETNA KUMARI

Digitally signed by KETNA KUMARI
Date: 2024.01.17 17:51:04 +05'30'

Ketna Kumari
(Company Secretary and Compliance Officer)

Our Values

Innovation

Trust

Growth

Integrity

To,
Unifinz Capital India Limited
Chawla House, 3rd Floor, 19, Nehru Place, New Delhi 110019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1.	Report for quarter ended	31.12.2023
2.	ISIN	INE926R01012
3.	Face Value	Rs.10/- each
4.	Name of the Company	**Unifinz Capital India Limited**
5.	Registered Office Address	Chawla House, 3rd Floor, 19, Nehru Place, New Delhi 110019
6.	Correspondence Address	Chawla House, 3rd Floor, 19, Nehru Place, New Delhi 110019
7.	Telephone and Fax Nos.	+011-49953454, 7373737316
8.	Email Address	cs@lendingplate.com
9.	Name of the Stock Exchange where the Company's Securities are listed:	BSE LIMITED METROPOLITAN STOCK EXCHANGE OF INDIA LIMITED

		Number of Shares	% of Total Issued Capital
10.	Issued Capital Equity	3140000	100.00
11.	Listed Capital (Exchange Wise) – BSE Ltd Metropolitan Stock Exchange of India Ltd (MSEI)	3140000	100.00
12.	Held in dematerialised form in CDSL	525276	16.73
13.	Held in dematerialised form in NSDL	2610364	83.13
14.	Physical	4360	0.14
15.	Total No. of Shares (12+13+14)	3140000	100.00
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	NA	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

S.NO.	Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval Pending for Stock Exchange (s)(Specify Names)
INCREASE							
1.	Right Issue	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
2.	Bonus Issue	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
3.	Preferenti al Issue	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
4.	IPO	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
5.	Re-Issue of Forfeited shares	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
6.	Employee Stock Option Exercised	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**

7.	Amalgamation /Scheme of Arrangement	N/A	N/A	N/A	N/A	N/A	N/A
8.	Conversion of Loans/ Debentures	N/A	N/A	N/A	N/A	N/A	N/A
9.	Any other (to specify)	N/A	N/A	N/A	N/A	N/A	N/A
	TOTAL (A)	NIL					
DECREASE							
10.	Buy Back	N/A	N/A	N/A	N/A	N/A	N/A
11.	Capital Reduction	N/A	N/A	N/A	N/A	N/A	N/A
12.	Forfeiture	N/A	N/A	N/A	N/A	N/A	N/A
13.	Amalgamation/Scheme of Arrangement	N/A	N/A	N/A	N/A	N/A	N/A
14.	Any other(to specify)	N/A	N/A	N/A	N/A	N/A	N/A
	TOTAL(B)	NIL					
	Net Increase/ Decrease	NIL					

	(A+B)	

18.	Register of Members is updated (Yes /No)		**Yes**	
19.	Reference of previous quarter with regard to excess dematerialized shares, if any		**NIL**	
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter?		**NIL**	
21.	Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
Total No. of requests	**No. of requests**		**No. of shares**	**Reasons for delay**
Confirmed after 21 days	**NIL**		**NIL**	**NIL**
Pending for more than 21 days	**NIL**		**NIL**	**NIL**
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:			
Name	**Telephone No.**			**Fax No.**
Ketna Kumari	7373737316			
23.	Name, Address, Telephone, Fax No. & Registration no. of the Certifying Practicing Company Secretary			
Name	**Address**	**Telephone No.**	**Fax No.**	**Registration No.**
Uttasav Singh	PLOT NO. 63, MODEL TOWN, BILHARI JABALPUR MP,482020	9516394600		Membership No.: A61474 COP:23792
24.	Common agency for share registry work			
Name	**Address**	**Telephone No.**	**Email.Id**	
Skyline Financial Services Private Limited	D-153A, 1st Floor, Okhla Industrial Area Phase-1, New Delhi-110020	011-26812682	info@skylinerta.com	
25.	Any other details that the Auditor may like to provide			The Company filed its application of delisting of shares from MSEI Ltd



Place: Jabalpur
Date: 16-01-2024
UDIN: A061474E003229903

For Singh US & Associates

(Company Secretaries)